

# Quadrifoglio S.p.A.

## Environmental Services Florence Area

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Florence Company Register Tax Code and VAT number 04855090488

REA [Administrative and Economic Index] no. 491894

Fully paid-up Share Capital Euro 61.089.246



### PRESS RELEASE

#### **50 million euro bond issue successfully completed. Mandate entrusted to Banca IMI**

On 9 March 2017, Quadrifoglio S.p.A. successfully issued an *unsecured* and non-convertible bond of €50 million underwritten by institutional investors.

The bonds, with a duration of 7 years and listed on the regulated market of the Dublin Stock Exchange (ISE), have a coupon of 2.70%. The issue proceeds will be used to finance the Company's investments related to the transformation of waste collection and treatment services to facilitate an increasingly efficient industrial management. The transaction allows the Company's financial structure to be optimised with a view to the imminent conclusion of the merger operation with 3 other companies in the sector (ASM S.p.A., Publiambiente S.p.A. and CIS S.r.l.), which will give life to the 5th national operator in the waste sector.

The operation demonstrates the ability of Quadrifoglio S.p.A. to finance its capital market activities and its investors' interest in supporting the Company's business plan.

Banca IMI acted as Sole Lead Manager and Bookrunner of the bond issue.

Allen & Overy acted as a legal advisor to Quadrifoglio S.p.A., while Simmons & Simmons acted as Banca IMI's legal advisor.

09/03/2017

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#### **Quadrifoglio:**

Quadrifoglio S.p.A. - Environmental Services Florence Area - is a public participated joint-stock company that performs environmental services on the municipalities of Florence, Sesto Fiorentino, Campi Bisenzio, Calenzano, Signa, Scandicci, Bagno a Ripoli, Impruneta, Tavarnelle VP, Fiesole, San Casciano VP, Greve in Chianti. Collection of municipal solid waste, road sweeping, ancillary urban hygiene services, plants for the treatment and sorting of collected materials are the Company core activities.

#### **For more information:**

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