

PRESS RELEASE

Alia Servizi Ambientali, 90million euro bond issue successfully completed Intesa Sanpaolo S.p.A. and Unicredit Bank AG appointed as placement agents

On 23 February 2022, Alia Servizi Ambientali S.p.A. (the "**Company**" or the "**Issuer**") successfully issued a *senior unsecured* and *unrated* non-convertible bond of €90 million subscribed by institutional investors (the "**Notes**").

The Notes, with a maturity of 6 years (23 February 2028) and listed on the regulated market of the Irish Stock Exchange (ISE), will bear floating interest at the rate of EURIBOR 6M + spread equals to 260bps. The proceeds will be used to finance the Company's strategic business plan 2021/2030 approved by the shareholders' meeting last 29 June 2021, and to refinance certain existing indebtedness.

Further, the transaction will bring to the optimization and rationalization of the Company's financial structure.

The transaction proves Alia Servizi Ambientali S.p.A.'s ability to finance its capital market activities and its investors' interest in supporting the Company's business plan.

Intesa Sanpaolo S.p.A. – Divisione IMI Corporate & Investment Banking and UniCredit Bank AG acted as placement agents of the Notes.

BonelliErede with Lombardi acted as a legal advisor to Alia Servizi Ambientali S.p.A., while Chiomenti Studio Legale acted as investors' legal advisor. Banca Finanziaria Internazionale S.p.A. acted as paying agent in the context of the transaction.

Disclaimer

This announcement is for information purposes only and it is not intended to be complete and/or exhaustive. No reliance can therefore be made on its accuracy and completeness.

*The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or under the corresponding laws of Australia, Canada, Japan, South Africa or any other jurisdiction in which such offer or solicitation is not permitted by the law (the "**Other Countries**"), and may not be offered or sold in the United States of America or to "U.S. Persons" absent registration under the United States Securities Act and Exchange Commission except pursuant to an exemption from registration under the Securities Act.*

The issuer does not intend to register, even partially, the offer of the notes subject to this announcement or to make a public offering of these notes in the United States of America, Australia, Canada, Japan, South Africa or in the Other Countries.

*Copies of this announcement are not being made and may not be distributed or sent, directly or indirectly, in or into the United States (including its territories, possessions, States and the District of Columbia), in the name and on behalf of the U.S. persons defined as "U.S. Persons" in the Securities Act, Australia, Canada, Japan or South Africa or any other jurisdiction in which such offer or solicitation is not permitted by the law (the "**Other Countries**"). This announcement does not constitute an offer to sell or the solicitation of an offer to buy or subscribe for any notes in the United States of America, Australia, Canada, Japan, South Africa or the Other Countries.*

*In the Member States of the European Economic Area ("**EEA**"), this announcement is directed at, and may only be sent to, persons considered "qualified investors" within the meaning of Article 2(1)(e) of European Directive 2003/71/EC, as amended by European Directive 2010/73/EU (the "**Prospectus Directive**"), as implemented in the relevant jurisdiction (the "**Qualified Investors**").*

Alia Servizi Ambientali S.p.A.

Established from the merger of 4 environmental services companies in Central Tuscany (ASM, CIS, Publiambiente, Quadrifoglio). With around 4800 sq. km of territory and 1.5 million inhabitants, Alia Servizi Ambientali becomes the fifth largest Italian company in the sector.

Alia Servizi Ambientali Press Office