

PRESS RELEASE

The merger by incorporation of Publiservizi S.p.A., Acqua Toscana S.p.A. and Consiag S.p.A. into Alia Servizi Ambientali S.p.A. has been approved

Florence, 29th April 2022 - The Board of Directors of Alia Servizi Ambientali S.p.A., at its meeting of 28 April 2022, approved the project for the merger by incorporation of the companies Publiservizi S.p.A., Acqua Toscana S.p.A. and Consiag S.p.A. into Alia Servizi Ambientali S.p.A., the first step in the process aimed at establishing a multiutility company in Tuscany.

The Merger Project is now available at the registered office and has been published on the ALIA website at www.aliaserviziambientali.it, Investor Relations section, also pursuant to the provisions of articles 2501 - *ter et seq* of the Italian Civil Code.

Disclaimer

This announcement is for information purposes only and it is not intended to be complete and/or exhaustive. No reliance can therefore be made on its accuracy and completeness.

*The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or under the corresponding laws of Australia, Canada, Japan, South Africa or any other jurisdiction in which such offer or solicitation is not permitted by the law (the "**Other Countries**"), and may not be offered or sold in the United States of America or to "U.S. Persons" absent registration under the United States Securities Act and Exchange Commission except pursuant to an exemption from registration under the Securities Act.*

The issuer does not intend to register, even partially, the offer of the notes subject to this announcement or to make a public offering of these notes in the United States of America, Australia, Canada, Japan, South Africa or in the Other Countries.

*Copies of this announcement are not being made and may not be distributed or sent, directly or indirectly, in or into the United States (including its territories, possessions, States and the District of Columbia), in the name and on behalf of the U.S. persons defined as "U.S. Persons" in the Securities Act, Australia, Canada, Japan or South Africa or any other jurisdiction in which such offer or solicitation is not permitted by the law (the "**Other Countries**"). This announcement does not constitute an offer to sell or the solicitation of an offer to buy or subscribe for any notes in the United States of America, Australia, Canada, Japan, South Africa or the Other Countries.*

*In the Member States of the European Economic Area ("**EEA**"), this announcement is directed at, and may only be sent to, persons considered "qualified investors" within the meaning of Article 2(1)(e) of European Directive 2003/71/EC, as amended by European Directive 2010/73/EU (the "**Prospectus Directive**"), as implemented in the relevant jurisdiction (the "**Qualified Investors**").*

Alia Servizi Ambientali Press Office